

October 6, 2022

To
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

Re: Scrip Code - 973384

Sub.: Half yearly report under SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

In terms of the above referred Operational Circular issued by SEBI, please find below the statement for the half year ended September 30, 2022 with respect to the listed Non-Convertible Debentures of the Company issued on private placement basis.

Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded Option, if any	Amount Issued	Amount outstanding
Nayara Energy Limited	INE011A07115	13.08.2021	13.08.2024	9% p.a.*	Annual	Nil	INR 2,285 Crore	INR 2,285 Crore

* changed from 8.75% p.a. w.e.f. March 17, 2022.

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Nayara Energy Limited

MAYANK BHARGAVA
Digitally signed by MAYANK BHARGAVA
Date: 2022.10.06 16:38:22 +05'30'

Mayank Bhargava
Company Secretary

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg
Dadar (W), Mumbai – 400 028

Central Depository Services (India) Limited
Marathon Futurex, A-Wing,
25th floor, NM Joshi Marg,
Lower Parel, Mumbai 400013

National Securities Depository Limited
Trade World, A wing, 4th
Floor, Kamala Mills
Compound, Lower Parel,
Mumbai - 400 01

Nayara Energy Limited
5th Floor, Jet Airways Godrej BKC, Plot No. C-68, G Block,
Bandra Kurla Complex, Banda East, Mumbai 400051, India

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E Companysec@nayaraenergy.com

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CIN: U11100GJ1989PLC032116
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